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March 7, 2013

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

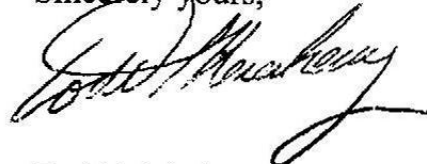
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Re: City of Humboldt
\$117,000 Special Assessment Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:dm
Encl.

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MAR 12 2013
S.D. SEC. OF STATE

CITY OF HUMBOLDT
MINNEHAHA COUNTY, SOUTH DAKOTA
SPECIAL ASSESSMENT BOND, SERIES 2012

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Humboldt.
2. Designation of issue: Special Assessment Bond, Series 2012.
3. Date of issue: February 12, 2013.
4. Purpose of issue: To provide funds for the addition of curb, gutter and street improvements where needed to East 6th Avenue in the City of Humboldt
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: \$117,000.
7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Special Assessment Bond is true and correct on this 12th day of February 2013.


By: Kristie Ellis
Its: Finance Officer

Form: SOS REC 050 08/84

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2279268

AMORTIZATION SCHEDULE

Principal	Loan Date	Maturity	Loan No	Call / Coll	Account	Officer	Initials
\$117,000.00	02-01-2013	04-01-2023	130700183			AI	
References in the boxes above are for Lender's use only and do not limit the applicability of this document to any particular loan or item. Any item above containing "****" has been omitted due to text length limitations.							

Borrower: TOWN OF HUMBOLDT (TIN: 46-6003812)
PO BOX 72
HUMBOLDT, SD 57035

Lender: Reliabank Dakota
Humboldt
1003 West 2nd Avenue
PO Box 106
Humboldt, SD 57035
(605) 363-3808

Disbursement Date: February 1, 2013
Interest Rate: 3.500

Repayment Schedule: Installment
Calculation Method: 365/360 U.S. Rule

Payment Number	Payment Date	Payment Amount	Interest Paid	Principal Paid	Remaining Balance
1	10-01-2013	7,040.75	2,752.75	4,288.00	112,712.00
2013 TOTALS:		7,040.75	2,752.75	4,288.00	
2	04-01-2014	7,040.75	1,994.38	5,046.37	107,665.63
3	10-01-2014	7,040.75	1,915.55	5,125.20	102,540.43
2014 TOTALS:		14,081.50	3,909.93	10,171.57	
4	04-01-2015	7,040.75	1,814.40	5,226.35	97,314.08
5	10-01-2015	7,040.75	1,731.38	5,309.37	92,004.71
2015 TOTALS:		14,081.50	3,545.78	10,535.72	
6	04-01-2016	7,040.75	1,636.92	5,403.83	86,600.88
7	10-01-2016	7,040.75	1,540.77	5,499.98	81,100.90
2016 TOTALS:		14,081.50	3,177.69	10,903.81	
8	04-01-2017	7,040.75	1,435.04	5,605.71	75,495.19
9	10-01-2017	7,040.75	1,343.19	5,697.56	69,797.63
2017 TOTALS:		14,081.50	2,778.23	11,303.27	
10	04-01-2018	7,040.75	1,235.03	5,805.72	63,991.91
11	10-01-2018	7,040.75	1,138.52	5,902.23	58,089.68
2018 TOTALS:		14,081.50	2,373.55	11,707.95	
12	04-01-2019	7,040.75	1,027.86	6,012.89	52,076.79
13	10-01-2019	7,040.75	926.53	6,114.22	45,962.57
2019 TOTALS:		14,081.50	1,954.39	12,127.11	
14	04-01-2020	7,040.75	817.75	6,223.00	39,739.57
15	10-01-2020	7,040.75	707.03	6,333.72	33,405.85
2020 TOTALS:		14,081.50	1,524.78	12,556.72	
16	04-01-2021	7,040.75	591.10	6,449.65	26,956.20
17	10-01-2021	7,040.75	479.60	6,561.15	20,395.05
2021 TOTALS:		14,081.50	1,070.70	13,010.80	
18	04-01-2022	7,040.75	360.88	6,679.87	13,715.18
19	10-01-2022	7,040.75	244.02	6,796.73	6,918.45
2022 TOTALS:		14,081.50	604.90	13,476.60	
20	04-01-2023	7,040.75	122.30	6,918.45	0.00
2023 TOTALS:		7,040.75	122.30	6,918.45	
TOTALS:		140,815.00	23,815.00	117,000.00	

NOTICE: This is an estimated loan amortization schedule. Actual amounts may vary if payments are made on different dates or in different amounts.